



Alts Democratized: A Practical Guide to Alternative Mutual Funds and ETFs for Financial Advisors (Wiley Finance)

Jessica Lynn Rabe, Robert J. Martorana

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A Comprehensive Review of the Liquid Alts Market and How '40 Act Products Can Enhance Client Portfolios

Liquid alternatives give investors access to hedge fund strategies with the benefits of '40 Act products: lower fees, higher liquidity, greater transparency, and improved tax efficiency.

Alts Democratized is a hands-on guide that offers financial advisors and individual investors the tools and analysis to enhance client portfolios using alternative mutual funds and ETFs. Well-grounded in research and replete with more than 100 exhibits of Lipper data, *Alts Democratized* profiles the top ten funds in each of the eleven Lipper liquid alt classifications. This includes total net assets, fund flows, risk and return metrics, and the factor exposures that drive performance and help explain correlations to various forms of beta. Jessica Lynn Rabe and Robert J. Martorana, CFA, combine this research with a comprehensive framework for fund selection and portfolio construction to enhance the asset allocation process, facilitate portfolio customization, and manage client expectations.

In addition, the book includes functional perspectives on issues pertinent to financial advisors such as fees, client suitability, and volatility management. This helps advisors apply the concepts to portfolios and offer actionable investment advice. The authors also interviewed executives at leading wealth management firms to provide color on industry trends and best practices.

The companion website provides ancillary materials that reinforce and supplement the book, including:

- The authors' top ten takeaways
- Classification cheat sheet
- Portfolio construction guide (full color)
- Talking points for clients
- Q&A on liquid alts
- Presentation with all 118 exhibits from the book (full color)

Alts Democratized comprises a complete resource for the advisor seeking new sources of alpha, diversification, and hedging of tail risks.

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Roy Christy:

A lot of people always spent all their free time to vacation as well as go to the outside with them friends and family or their friend. Did you know? Many a lot of people spent they free time just watching TV, or perhaps playing video games all day long. If you wish to try to find a new activity this is look different you can read a new book. It is really fun to suit your needs. If you enjoy the book that you read you can spent the entire day to reading a e-book. The book Alts Democratized: A Practical Guide to Alternative Mutual Funds and ETFs for Financial Advisors (Wiley Finance) it is quite good to read. There are a lot of individuals who recommended this book. We were holding enjoying reading this book. In case you did not have enough space to bring this book you can buy the actual e-book. You can m0ore quickly to read this book from the smart phone. The price is not to fund but this book has high quality.

James Shipp:

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